

Results of General Meeting

FERRUM CRESCENT LIMITED
(Incorporated and registered in Australia and registered as an external company
in the Republic of South Africa)
(Registration number A.C.N. 097 532 137)
(External company registration number 2011/116305/10)
Share code on the ASX: FCR
Share code on AIM: FCR
Share code on the JSE: FCR
Australian ISIN: AU000000WRL8
South African ISIN: AU000000FCR2

18 October 2017

Ferrum Crescent Limited
("FCR", the "Company" or the "Group") (ASX, AIM, JSE: FCR)

Results of General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of Shareholders of Ferrum Crescent Limited held today.

As noted by the Chairman of the Meeting in his address and as announced on 5 October 2017, the Board resolved to withdraw Resolution 1 (Approval of issue of Shares to raise up to A\$2.7 million by way of a private placement) as set out in the Notice of General Meeting. Accordingly, Resolution 1 was not considered, and shareholders were not required to vote on this item at the General Meeting.

Resolution 2 was passed on a show of hands.

Details of the proxy votes received in respect of Resolution 2, as set out in the Notice of General Meeting dated 15 September 2017, are as follows:

Resolution 2 ♦ Ratification of Prior Issue of Shares

	FOR	AGAINST	OPEN ♦ USABLE	OPEN- CONDITIONAL	OPEN ♦ UNUSABLE	ABSTAIN	EXCLUDED	TOTAL
Resolution 2	15,601,616	1,917,855	897,667	0	0	200,000	0	18,417,138
	84.72%	10.41%	4.87%	N/A	N/A	N/A	N/A	100%

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The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014.

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