

EPE CAPITAL PARTNERS LTD  
 INCORPORATED IN THE REPUBLIC OF MAURITIUS  
 REGISTRATION NUMBER: C138883 C1/GBL  
 ISIN: MU0522S00005  
 SHARE CODE: EPE  
 ("ETHOS CAPITAL" OR "THE COMPANY")

**REPORT ON PROCEEDINGS AT THE ANNUAL GENERAL MEETING**

At the 2017 (1st) annual general meeting ("AGM") of the shareholders of Ethos Capital held yesterday, Monday 13<sup>th</sup> November 2107, all but one of the ordinary and special resolutions which were proposed, were approved by the requisite majority of votes; special resolution 2 was not approved. In this regard, the Company confirms the voting statistics from the AGM as follows:

Resolutions	Votes carried disclosed as a percentage in relation to the total number of shares voted at the meeting		Number of shares voted	Shares voted disclosed as a percentage in relation to the total issued share capital*	Shares abstained disclosed as a percentage in relation to the total issued share capital*
	For	Against			
Ordinary resolution number 1: Approval of the audited Annual Financial Statements	100.00%	0.00%	123,450,089	66.48%	2.54%
Ordinary resolution number 2: Reappointment of Deloitte & Touche (South Africa)	100.00%	0.00%	123,450,089	66.48%	2.54%
Ordinary resolution number 3: Reappointment of Deloitte & Touche (Mauritius)	100.00%	0.00%	123,450,089	66.48%	2.54%
Ordinary resolution number 4: Re-election of Mr Derek Prout-Jones as a Director	100.00%	0.00%	123,450,089	66.48%	2.54%
Ordinary resolution number 5: Re-election of Mr Kevin Allagapen as a Director	100.00%	0.00%	123,450,089	66.48%	2.54%
Ordinary resolution number 6: Re-election of Mr Michael Pfaff as a Director	100.00%	0.00%	123,450,089	66.48%	2.54%
Ordinary resolution number 7: Re-election of Mr Yuvraj Juwaheer as a Director	93.83%	6.17%	123,450,089	66.48%	2.54%

Ordinary resolution number 8: Re-election of Ms Yvonne Stillhart as a Director	100.00%	0.00%	123,450,089	66.48%	2.54%
Ordinary resolution number 9: Re-election of Mr Derek Prout-Jones as a member of the Audit and Risk Committee	100.00%	0.00%	123,450,089	66.48%	2.54%
Ordinary resolution number 10: Re-election of Mr Kevin Allagapen as a member of the Audit and Risk Committee	93.83%	6.17%	123,450,089	66.48%	2.54%
Ordinary resolution number 11: Re-election of Mr Yuvraj Juwaheer as a member of the Audit and Risk Committee	100.00%	0.00%	123,450,089	66.48%	2.54%
Ordinary resolution number 12: Approval of Non-Executive Directors' remuneration	93.82%	6.18%	123,445,988	66.48%	2.54%
Special resolution number 1: Approval of general authority to acquire or repurchase the Company's shares	100.00%	0.00%	123,450,089	66.48%	2.54%
Special resolution number 2: Approval of general authority to issue shares and/or other convertible securities for cash	69.66%	30.34%	123,445,988	66.48%	2.54%

*\*Total issued share capital is 185,700,000 (net of repurchased shares held in treasury)*

JOHANNESBURG  
14 November 2017

Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)