

**RESILIENT REIT LIMITED**

(Incorporated in the Republic of South Africa)  
 (Registration number 2002/016851/06)  
 JSE share code: RES ISIN: ZAE000209557  
 (Approved as a REIT by the JSE)  
 (“Resilient” or “the company”)

**RESULTS OF ANNUAL GENERAL MEETING**

Shareholders are advised that at the annual general meeting of shareholders held today (in terms of the notice of annual general meeting dispatched to shareholders on 29 September 2017), all of the resolutions tabled thereat were passed by the requisite majority of Resilient shareholders.

Details of the results of voting at the annual general meeting are as follows:

- total number of Resilient shares that could have been voted at the annual general meeting: 423 075 000.
- total number of Resilient shares that were present/represented at the annual general meeting: 354 489 364 being 83.79% of the total number of Resilient shares that could have been voted at the annual general meeting.

Ordinary resolution number 1.1: Re-election of Thembi Chagonda as director of the company

Shares* 354 223 644	For 354 072 229, being 99.96%	Against 151 415, being 0.04%	Abstentions^ 265 720, being 0.06%
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Ordinary resolution number 1.2: Re-election of Bryan Hopkins as director of the company

Shares* 354 223 644	For 343 116 638, being 96.86%	Against 11 107 006, being 3.14%	Abstentions^ 265 720, being 0.06%
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Ordinary resolution number 1.3: Re-election of Nick Hanekom as director of the company

Shares* 354 223 644	For 353 877 785, being 99.90%	Against 345 859, being 0.10%	Abstentions^ 265 720, being 0.06%
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Ordinary resolution number 2: Re-election of Barry van Wyk as director of the company

Shares* 354 223 644	For 353 490 576, being 99.79%	Against 733 068, being 0.21%	Abstentions^ 265 720, being 0.06%
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Ordinary resolution number 3.1: Re-election of Bryan Hopkins as a member of the audit committee

Shares* 354 223 644	For 354 081 090, being 99.96%	Against 142 554, being 0.04%	Abstentions^ 265 720, being 0.06%
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Ordinary resolution number 3.2: Re-election of Barry van Wyk as a member of the audit committee

Shares* 354 223 644	For 313 174 389, being 88.41%	Against 41 049 255, being 11.59%	Abstentions^ 265 720, being 0.06%
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Ordinary resolution number 3.3: Re-election of Protas Phili as a member of the audit committee

Shares* 354 223 644	For 354 081 090, being 99.96%	Against 142 554, being 0.04%	Abstentions^ 265 720, being 0.06%
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Ordinary resolution number 4: Re-appointment of auditors

Shares* 354 221 810	For 354 221 810, being 100%	Against -	Abstentions^ 267 554, being 0.06%
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Ordinary resolution number 5: Authorising directors to determine auditors' remuneration

Shares*	For	Against	Abstentions^
354 223 334	354 223 334, being 100%	-	266 030, being 0.06%

Ordinary resolution number 6: General authority to issue shares for cash

Shares*	For	Against	Abstentions^
354 223 644	333 788 993, being 94.23%	20 434 651, being 5.77%	265 720, being 0.06%

Ordinary resolution number 7: General authority to issue shares for Black Economic Empowerment purposes

Shares*	For	Against	Abstentions^
354 185 954	343 769 690, being 97.06%	10 416 264, being 2.94%	303 410, being 0.07%

Ordinary resolution number 8: Non-binding advisory vote on remuneration policy

Shares*	For	Against	Abstentions^
353 569 282	298 691 741, being 84.48%	54 877 541, being 15.52%	920 082, being 0.22%

Ordinary resolution number 9: Approval of Resilient REIT Limited Incentive Plan

Shares*	For	Against	Abstentions^
353 533 041	300 523 353, being 85.01%	53 009 688, being 14.99%	956 323, being 0.23%

Special resolution number 1: Approval of financial assistance to related or inter-related companies

Shares*	For	Against	Abstentions^
354 186 944	343 777 181, being 97.06%	10 409 763, being 2.94%	302 420, being 0.07%

Special resolution number 2: Approval of the repurchase of shares

Shares*	For	Against	Abstentions^
354 210 988	346 927 714, being 97.94%	7 283 274, being 2.06%	278 376, being 0.07%

Special resolution number 3: Approval of provision of financial assistance for the purchase of shares – BEE entity

Shares*	For	Against	Abstentions^
354 186 944	337 530 190, being 95.30%	16 656 754, being 4.70%	302 420, being 0.07%

Special resolution number 4: Approval of provision of financial assistance to purchase shares – Resilient REIT Incentive Plan

Shares*	For	Against	Abstentions^
354 186 634	289 294 168, being 81.68%	64 892 466, being 18.32%	302 730, being 0.07%

Special resolution number 5: Authorising non-executive directors' fees

Shares*	For	Against	Abstentions^
354 223 334	354 156 337, being 99.98%	66 997, being 0.02%	266 030, being 0.06%

Ordinary resolution number 10: Authority for directors or company secretary to implement resolutions

Shares*	For	Against	Abstentions^
354 223 644	354 223 644, being 100%	-	265 720, being 0.06%

\*excluding abstentions

^ in relation to the total shares in issue.

2 November 2017

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