

TRANS HEX GROUP LIMITED

(Incorporated in the Republic of South Africa)

Registration number 1963/007579/06

Share code: TSX

ISIN: ZAE000018552

("Trans Hex")

RESULTS OF GENERAL MEETING

Unless otherwise indicated, capitalised words and terms contained in this announcement shall bear the same meanings ascribed thereto in the circular to Trans Hex shareholders ("**Shareholders**") dated Thursday, 2 November 2017 ("**Circular**").

Shareholders are advised that, at the General Meeting held on Thursday, 30 November 2017, all of the Ordinary Resolutions and Special Resolutions, as set out in the Notice of General Meeting ("**Resolutions**"), were approved by the requisite majority of Shareholders present in person or represented by proxy.

As disclosed in the Circular, Cream Magenta, Metcap and RAC are related parties as contemplated in the Listings Requirements. In the circumstances, and in line with good corporate governance practices, the Parties recused themselves from voting on all of the Resolutions.

The total number of Shares in issue amounts to 106,051,275 ("**Issued Shares**"), with 24,460,004 Shares being entitled to vote on the Resolutions (i.e. Issued Shares excluding those Shares held by the Parties and the Treasury Shares) ("**Voteable Shares**").

Details of the results of voting at the General Meeting are as follows:

Resolution	Number of Shares voted ("Voted Shares")	Shares voted for (as a % of Voted Shares)	Shares voted against (as a % of Voted Shares)	Shares voted (as a % of Issued Shares)	Shares voted (as a % of Voteable Shares)	Shares abstained (as a % of Issued Shares)
Ordinary Resolution number 1: Approval of the Transaction in terms of paragraph 10.4(d) of the Listings Requirements	9,458,062	100.00%	0.00%	8.92%	38.67%	0.01%
Ordinary Resolution number 2: Approval of the Specific Issue in terms of paragraph 5.51(g) of the Listings Requirements	9,458,062	99.97%	0.03%	8.92%	38.67%	0.01%
Special Resolution number 1: Approval of the issue of the Consideration Shares in terms of section 41(1) of the Companies Act	9,458,062	100.00%	0.00%	8.92%	38.67%	0.01%

Resolution	Number of Shares voted ("Voted Shares")	Shares voted for (as a % of Voted Shares)	Shares voted against (as a % of Voted Shares)	Shares voted (as a % of Issued Shares)	Shares voted (as a % of Voteable Shares)	Shares abstained (as a % of Issued Shares)
Special Resolution number 2: Approval of the issue of Trans Hex Shares pursuant to the Specific Issue in terms of section 41(1) of the Companies Act	9,458,062	99.97%	0.03%	8.92%	38.67%	0.01%

Cape Town
30 November 2017

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