

London Finance & Investment Group P.L.C.
(Incorporated in England with registered number 201151)
LSE code: LFI
JSE code: LNF
ISIN: GB0002994001
("the Company")

Results of Annual General Meeting

London Finance & Investment Group P.L.C. (LSE: LFI, JSE: LNF) is pleased to announce that at its Annual General Meeting held yesterday, all resolutions put to the Meeting were passed by the required majority.

The proxy votes that would have been cast for each resolution, had a poll been held, were as follows:

| <u>Resolution</u> | <u>For</u> | <u>Against</u> | <u>Withheld</u> |
|-------------------|------------|----------------|-----------------|
| 1 | 5,176,637 | 0 | 0 |
| 2 | 5,176,637 | 0 | 0 |
| 3 | 5,176,637 | 0 | 0 |
| 4 | 5,176,637 | 0 | 0 |
| 5 | 5,176,637 | 0 | 0 |
| 6 | 5,176,637 | 0 | 0 |
| 7 | 5,176,637 | 0 | 0 |
| 8 | 5,176,637 | 0 | 0 |
| 9 | 5,176,637 | 0 | 0 |
| *10 | 5,176,009 | 0 | 628 |

*Special Resolution

In accordance with Listing Rule 9.6.2., copies of the resolutions passed at the meeting that do not constitute ordinary business have been submitted to the National Storage Mechanism and will be available for inspection at www.hemscott.com/nsm.do

Notes:

- (a) The votes "for" include those votes giving the Chairman discretion.
- (b) A vote "withheld" is not counted towards the votes cast "for" or "against" a resolution.

At the Meeting, Chairman, David Marshall, commented that it was pleasing to see the increase in the Company's Net Assets, including investments at market value, to £20,483,000 at the year end.

The directors of the Company accept responsibility for the contents of this announcement.

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United Kingdom
6 December 2017

Sponsor: Sasfin Capital (a member of the Sasfin group)