

Results of General Meeting

Tawana Resources NL
 (Incorporated in Australia)
 (Registration number ACN 085 166 721)
 Share code on the JSE Limited: TAW
 JSE ISIN: AU0000TAWDA9
 Share code on the Australian Securities Exchange Limited: TAW
 ASX ISIN: AU000000TAW7
 ("the Company" or "Tawana")

Results of General Meeting

Tawana Resources NL (ASX: TAW) today held a General Meeting of shareholders at 9am AWST at Level 7, 20 Parkland Rd, Osborne Park, Western Australia 6017.

In accordance with ASX Listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting were unanimously passed on a show of hands:

Resolution 1 Ratification of Prior Issue ♦ Tranche 1 Shares
 Resolution 2 Ratification of Prior Issue ♦ Tranche 2 Shares
 Resolution 3 Issue of Options to Related Party ♦ Robert Vassie
 Resolution 4 Issue of Options to Related Party ♦ Mark Turner
 Resolution 5 Ratification of Prior Issue ♦ Agent Options

Information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 is attached.

For further information please contact the Company Secretary,
 Claire O'Brien on +61 8 9489 2600.

Yours faithfully

Claire O'Brien
 Joint Company Secretary

12 December 2017

Sponsor
 PricewaterhouseCoopers Corporate Finance (Pty) Ltd

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda:

Resolution	Manner in which the security holder directed the proxy vote (as at proxy close)				Manner in which the votes were cast in person or by proxy on a poll (where applicable)		Resolution Result	
	Votes For	Votes Against	Votes Discretionary	Votes Abstain	Votes For	Votes Against	Votes Abstain*	Carried / Not Carried
1. RATIFICATION OF PRIOR ISSUE ♦ TRANCHE 1 SHARES	98,036,186	65,768	38,323,667	148,478	Carried on a show of hands		Carried	
2. RATIFICATION OF PRIOR ISSUE ♦ TRANCHE 2 SHARES	98,030,186	65,768	38,329,667	148,478	Carried on a show of hands		Carried	
3. ISSUE OF OPTIONS TO RELATED PARTY ♦ ROBERT VASSIE	102,882,957	1,094,101	38,323,667	149,943	Carried on a show of hands		Carried	
4. ISSUE OF OPTIONS TO RELATED PARTY ♦ MARK TURNER	102,880,957	1,094,101	38,323,667	151,943	Carried on a show of hands		Carried	
5. RATIFICATION OF PRIOR ISSUE ♦ AGENT OPTIONS	103,527,086	215,222	38,323,667	384,693	Carried on a show of hands		Carried	

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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