

**SASFIN HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)  
(Registration number 1987/002097/06)  
Ordinary share code: SFN ISIN: ZAE000006565  
Preference share code: SFNP ISIN: ZAE000060273  
("Sasfin" or "the Company")

---

**RESULTS OF GENERAL MEETING**

---

Sasfin shareholders ("**Shareholders**") are referred to the circular dated 13 December 2017 ("**Circular**") regarding the acquisition by Sasfin or its nominee of the entire loan book of Absa Technology Finance Solutions Proprietary Limited, its staff, information technology systems related to the management of the loan book and other ancillary assets ("**Acquisition**").

Shareholders are advised that at the general meeting held today, 17 January 2018 ("**GM**"), the resolutions set out below with regard to the Acquisition were duly approved by the requisite majority of Shareholders present and voting.

The Acquisition is still subject to some outstanding conditions precedent envisaged in the Circular which are to be fulfilled or waived (where capable of being waived) by no later than 28 February 2018 (or such later date/s as may be agreed by the Parties). Shareholders will be advised once the Acquisition has become unconditional.

Where applicable, words and expressions in this announcement shall have the same meaning as assigned to them in the Circular.

Details of the results of the voting are as follows:

<b>Resolution</b>	<b>Shares voted for</b>	<b>Shares voted against</b>	<b>Shares voted</b>	<b>Shares abstained</b>
<b>Ordinary Resolution Number 1</b> Approval of the Acquisition and the Cession	23 677 826 98.10%	459 804 1.90%	24 137 630	2 949 0.01%
<b>Ordinary Resolution Number 2</b> Authority granted to directors	23 677 826 98.10%	459 804 1.90%	24 137 630	2 949 0.01%

**Notes:**

1. There were 32 301 441 Shares in issue as at the date of the GM.
2. 24 140 579 Shares were present/represented including proxies at the GM being 74.74% of the total number of Shares in issue.
3. Abstentions are represented as a percentage of the total number of Shares in issue while the Shares voted for and against are represented as a percentage of the Shares voted.

Johannesburg  
17 January 2018

Sponsor  
Sasfin Capital (a member of the Sasfin group)

Independent Sponsor  
Deloitte & Touche Sponsor Services Proprietary Limited