

CULLINAN HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1902/002808/06)
Share Code: CUL ISIN: ZAE000013710
Share Code: CULP ISIN: ZAE000001947
("the company")

RESULTS OF GENERAL MEETING CONVENED
TO CONSIDER THE SCHEME OF ARRANGEMENT
("THE SCHEME MEETING")

Shareholders are advised that all the resolutions contained in the notice convening the Scheme Meeting were approved by the requisite majorities of shareholders present in person or represented by proxy at the Scheme Meeting of the company held on Friday, 9 February 2018.
Details of the resolutions and the voting are contained in the table below. The issued share capital of the company is 810 608 385 ordinary shares, of which 22 261 971 were entitled to vote at the Scheme Meeting.

Resolution proposed	Total number of votes cast:	(% of share capital entitled to vote)	Votes in favour: (% of total votes cast)	Votes against: (% of total votes cast)	Abstentions: (% of issued share capital)
Special resolution 1: To approve the Scheme	10 173 881	(45,7%)	10 124 881 (99,52%)	49 190 (0,48%)	-
Ordinary resolution 1: To authorise any director or the company secretary to sign documentation to give effect to implementation of the Scheme and the de-listing of the company	10 173 881	(45,7%)	10 124 881 (99,52%)	49 190 (0,48%)	-

Shareholders should note that the implementation of the Scheme remains conditional upon the fulfilment of certain conditions precedent as detailed in the Circular. A further announcement will be released once the remaining conditions precedent have been fulfilled.
By order of the board

Johannesburg
9 February 2018

Sponsor	Auditors	Attorneys
ARBOR	Mazars	Fluxmans
CAPITAL		ATTORNEYS