

LIFE HEALTHCARE GROUP HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2003/002733/06)
ISIN: ZAE000145892
Share Code: LHC
("Life Healthcare" or "the Company")

REPORT ON PROCEEDINGS AT THE ANNUAL GENERAL MEETING

At the 13th annual general meeting ("AGM") of the shareholders of Life Healthcare held on 31 January 2018, all the ordinary and special resolutions proposed at the meeting were approved by the requisite majority of votes, save for Ordinary Resolution number 5, General authority to issue ordinary shares for cash. Life Healthcare confirms the voting statistics from the AGM as follows:

| Resolutions | Votes carried disclosed as a percentage in relation to the total number of shares voted at the meeting | | Number of shares voted | Shares voted disclosed as a percentage in relation to the total issued share capital* | Shares abstained disclosed as a percentage in relation to the total issued share capital* |
|---|--|---------|------------------------|---|---|
| | For | Against | | | |
| 1. Re-election of directors retiring by rotation: | | | | | |
| 1.1 MA Brey | 98.08% | 1.92% | 1,168,630,885 | 80.62% | 0.95% |
| 1.2 GC Solomon | 94.56% | 5.44% | 1,179,267,529 | 81.36% | 0.21% |
| Election of directors appointed during the year: | | | | | |
| 1.3 Adv. M Sello | 99.99% | 0.01% | 1,179,267,529 | 81.36% | 0.21% |
| 1.4 AM Mothupi | 99.99% | 0.01% | 1,179,259,047 | 81.36% | 0.21% |
| 2. Re-appointment of external auditors | 81.38% | 18.62% | 1,179,245,754 | 81.36% | 0.22% |
| 3. Appointment of audit committee members: | | | | | |
| 3.1 PJ Golesworthy(chairman) | 100.00% | 0.00% | 1,179,267,346 | 81.36% | 0.21% |
| 3.2 AM Mothupi | 99.99% | 0.01% | 1,179,258,864 | 81.36% | 0.21% |
| 3.3 RT Vice | 100.00% | 0.00% | 1,179,267,346 | 81.36% | 0.21% |
| 3.4 GC Solomon | 98.76% | 1.24% | 1,179,267,346 | 81.36% | 0.21% |
| 4. Remuneration policy and report: | | | | | |
| 4.1 Advisory endorsement of the Company's remuneration policy | 96.56% | 3.44% | 1,177,616,908 | 81.24% | 0.33% |

| | | | | | |
|---|--------|--------|---------------|--------|-------|
| 4.2 Advisory endorsement of the Company's remuneration implementation report | 94.38% | 5.62% | 1,177,616,908 | 81.24% | 0.33% |
| 5.General authority to issue shares for cash | 50.86% | 49.14% | 1,177,792,859 | 81.26% | 0.32% |
| Special resolutions | | | | | |
| 1. General authority to repurchase Company shares | 99.62% | 0.38% | 1,176,806,270 | 81.19% | 0.38% |
| 2. General authority to provide financial assistance to related and inter-related companies | 97.46% | 2.54% | 1,179,271,384 | 81.36% | 0.21% |
| 3.Approval of non-executive directors' fees | 99.26% | 0.74% | 1,179,271,691 | 81.36% | 0.21% |

**Total issued share capital is 1,449,481,672*

The special resolution/s will, where necessary, be lodged for registration with the Companies and Intellectual Property Commission in due course.

Illovo
1 February 2018

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)