

SILVERBRIDGE HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration NUMBER 1995/006315/06)  
Share code: "SVB" ISIN: ZAE000086229  
("SilverBridge" or "the Group" OR "the Company")

#### RESULTS OF THE ANNUAL GENERAL MEETING

In terms of paragraph 3.91 of the JSE Listings Requirements, shareholders are hereby advised that all the ordinary resolutions and special resolutions, as set out in the notice of the Annual General Meeting ("AGM") were passed by the requisite majority of shareholder votes cast by shareholders present or represented by proxy at the AGM held on 25 October 2017 at the SilverBridge Office Boardroom, Castle Walk Corporate Park, Block D, c/o Nossob and Swakop Street, Erasmuskloof, Pretoria.

Altogether 54% of voteable shares in issue, being 18 815 278 shares, were represented at the AGM.

The detailed results of the voting are as follows:

Resolution	ABSTAINED of issued shares	% AGAINST of shares voted	% FOR of shares voted
Ordinary No. 1: Re-election of non-executive director, J de Villiers, who retires by rotation	0.38	-	100
Ordinary No. 2: Re-election of non-executive director, T Murray, who retires by rotation	0.38	0.01	99.99
Ordinary No. 3: Confirmation of the appointment of L Booi as director	0.38	0.01	99.99
Ordinary No. 4:	0.38	-	100

Re-election of audit, risk and IT committee Chairman, J De Villers			
Ordinary No. 5: Re-election of audit, risk and IT committee member, R Emslie	0.38	0.01	99.99
Ordinary No. 6: Re-election of audit, risk and IT committee member, T Murray	0.38	0.01	99.99
Ordinary No. 7: Re-appointment of PricewaterhouseC oopers Incorporated	0.38	-	100
Ordinary No. 8: Non-Binding endorsement of SilverBridge's remuneration policy	0.39	0.65	99.35
Ordinary No. 9: General Authority to issue shares for cash	0.38	12.98	87.02
Ordinary No. 10: General authority to allot and issue authorised but unissued ordinary shares	0.38	12.98	87.02
Special No. 1: Approval of the remuneration of non-executive directors	0.4	0.01	99.99

Special No. 2: Approval of inter-company financial assistance	0.38	0.01	99.99
Special No. 3: Approval of financial assistance for the subscription and/or purchase of shares	0.39	0.02	99.98
Special No. 4: Approval for the general authority to acquire / repurchase shares	0.39	-	100

Pretoria

25 October 2017

Designated Advisor: PSG Capital Proprietary Limited